



Empowering Connections with Precision.

www.taiwansemi.com

Investor Presentation FY25

March 2026

Disclaimer

This presentation includes forward-looking statements regarding Taiwan Semiconductor Inc. (TSC)'s business outlook, product development, market conditions, and strategic plans. These statements are based on current assumptions and expectations, and are subject to various risks and uncertainties—including changes in global economic conditions, customer demand, regulatory developments, supply chain disruptions, and competitive dynamics—which may cause actual results to differ materially.

References to future product features, timelines, or availability are provided for informational purposes only and do not constitute a commitment. TSC reserves the right to revise, delay, or cancel product plans at its sole discretion.

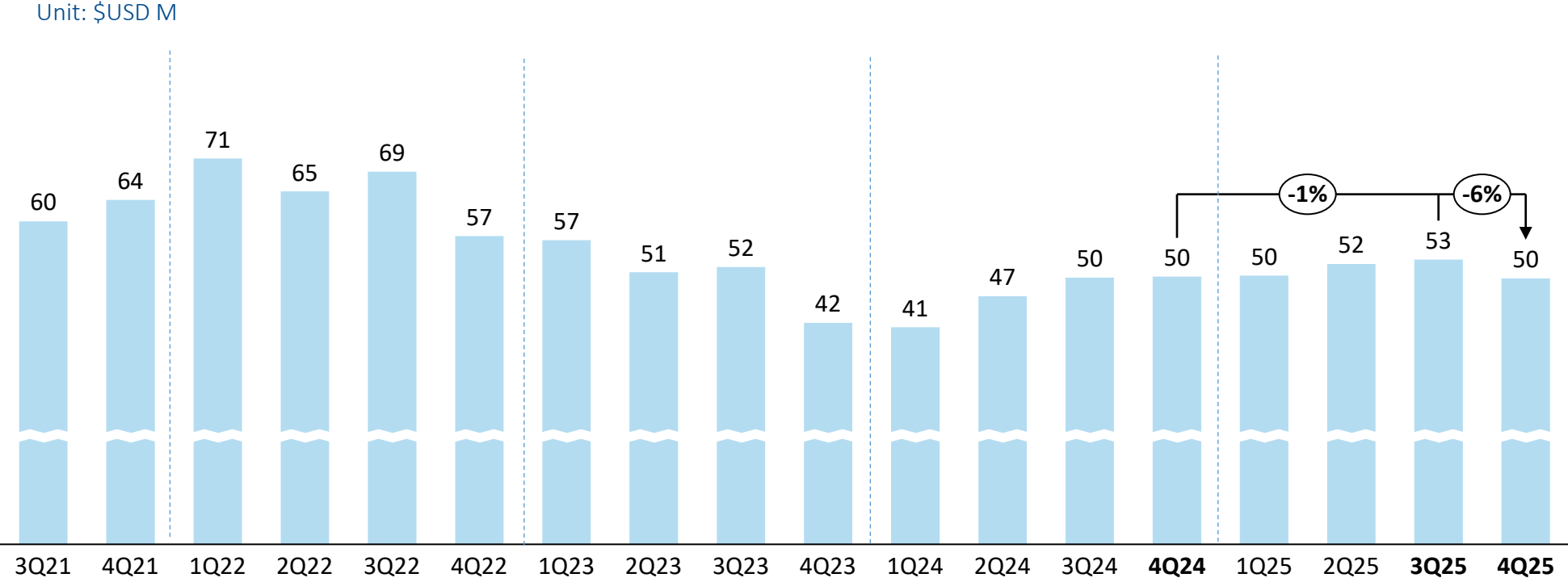
Taiwan Semiconductor Inc. and its subsidiaries have no intention and undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise, except as required by law.

Financials

2025

Taiwan Semiconductor Co., Ltd

Quarterly Sales (Semi)



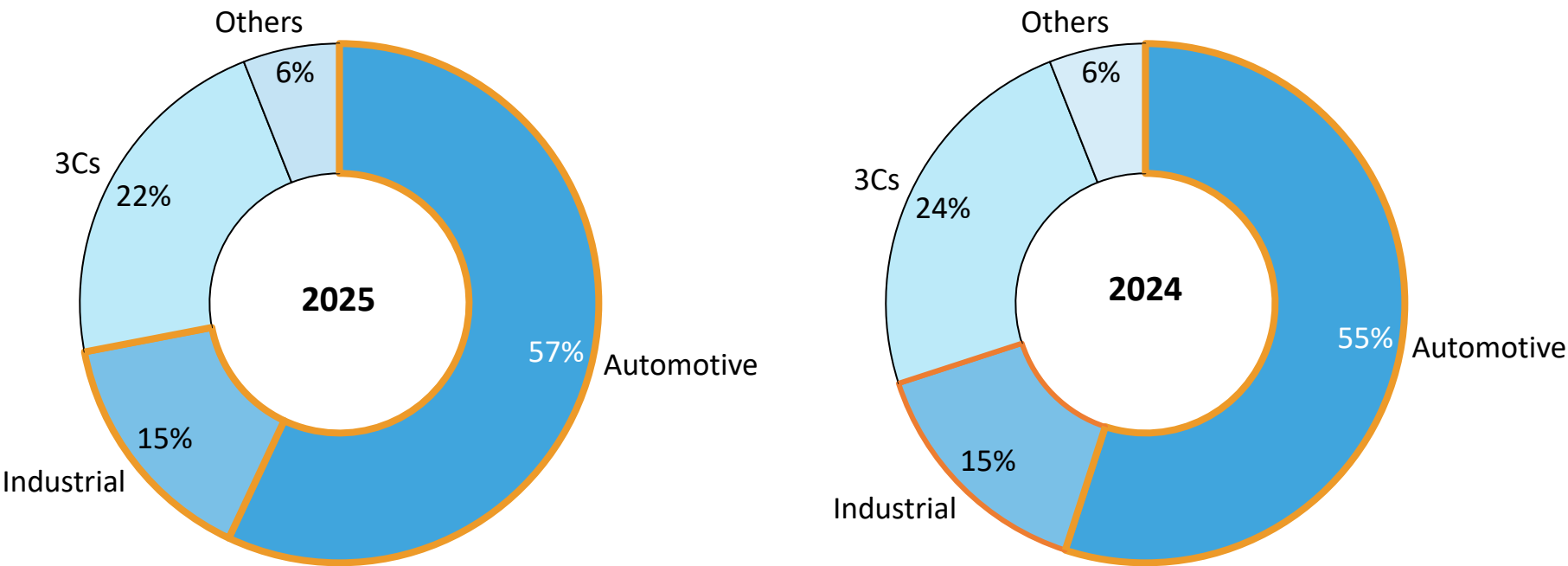
Profit & Loss

(Simplified)

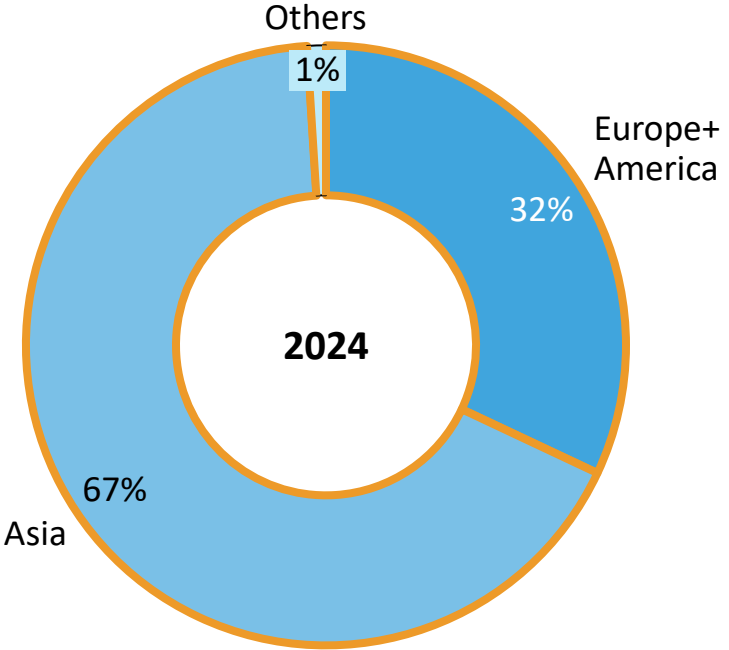
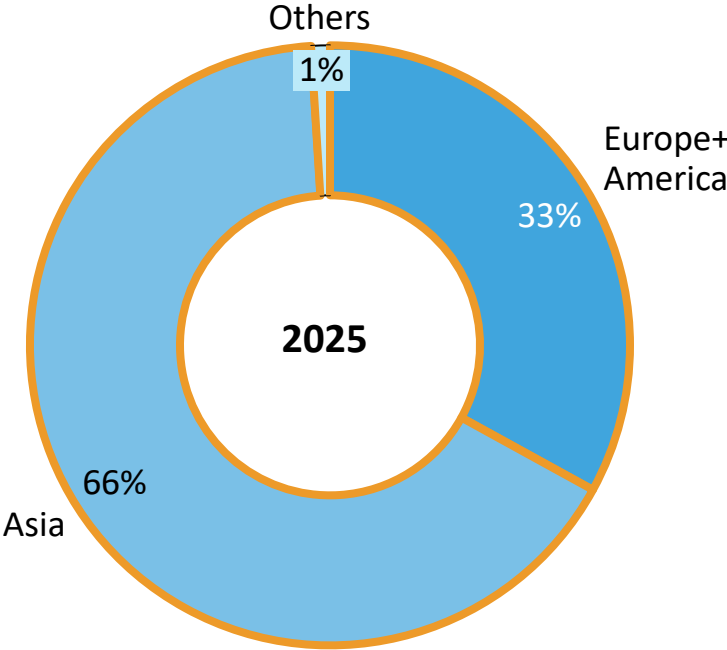
In NTD millions	TSC Semi (5425)					TSC Group				
	2025		2024		YoY	2025		2024		YoY
	Amnt	%	Amnt	%	%	Amnt	%	Amnt	%	%
Net Revenue	\$ 6,425	100	\$ 6,031	100	7	\$ 17,954	100	\$ 14,829	100	21
Gross Margin	1,570	24	1,499	25	-0.4 pt	5,290	29	4,235	29	0.9 pt
OPEX	1,239	19	1,159	19	0.1 pt	3,822	21	2,977	20	1.2 pts
Ops Income	330	5	341	6	(3)	1,468	8	1,257	8	17
Non-Ops	319	5	295	5	8	(35)	(0)	71	0	(149)
Tax	139	2	171	3	(19)	321	2	433	3	(26)
Non-Control	-	0	-	0	-	603	3	431	3	40
Net Income	\$ 510	8	\$ 464	8	0.2 pt	\$ 510	3	\$ 464	3	-0.3 pt
EPS (NT\$)	\$ 2.07		\$ 1.87			\$ 2.07		\$ 1.87		

Applications

Auto + Industrial **70~72%** of Revenue



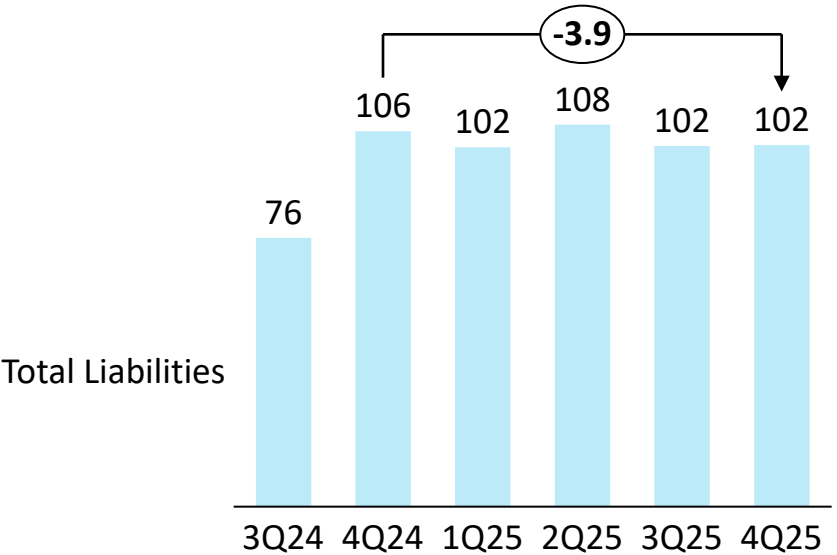
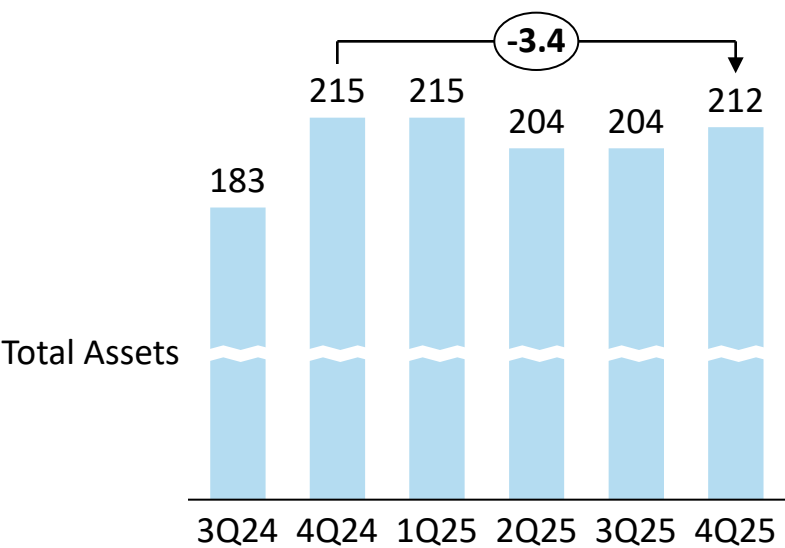
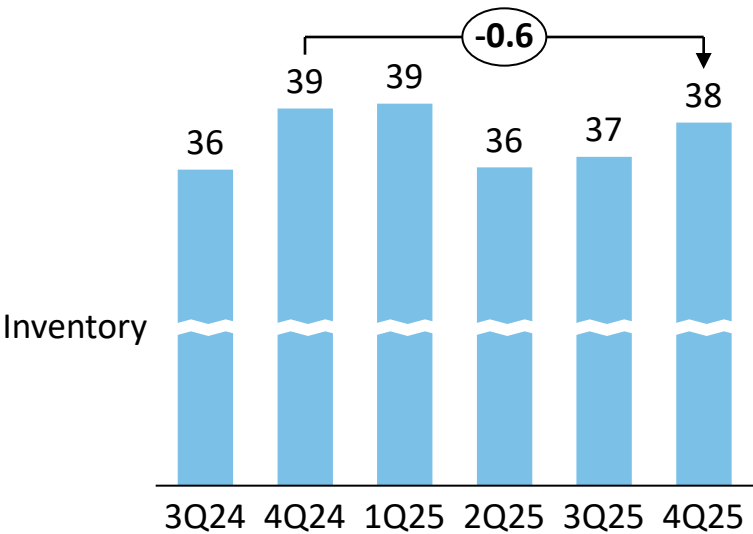
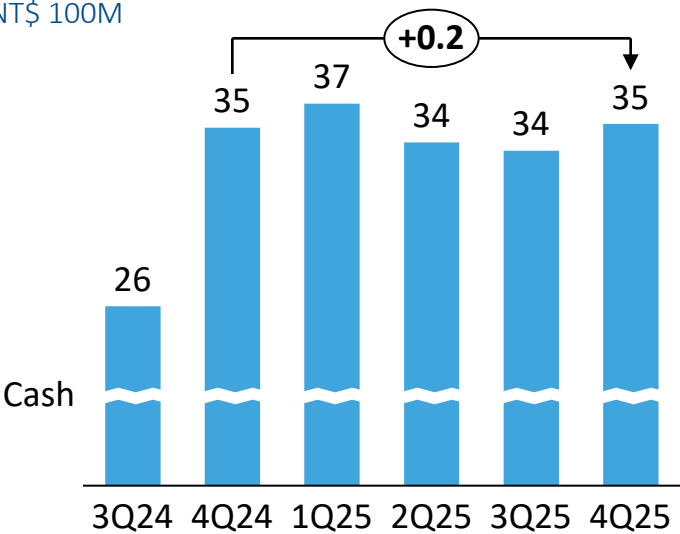
Regions



Balance Sheet

(Major Indices)

Unit: NT\$ 100M



Q & A

Taiwan Semiconductor

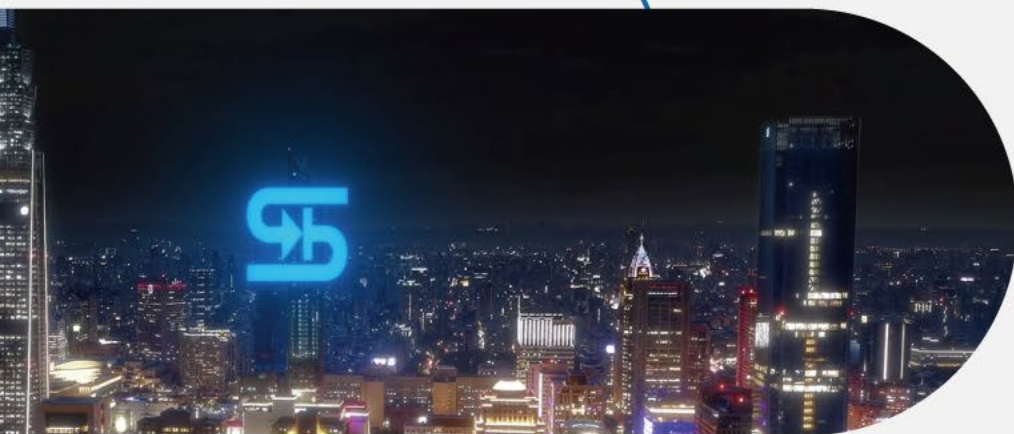
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